

Market Information Services Section  
NZX Limited  
Wellington

## NOTIFICATION OF ISSUE OF SECURITIES

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Investore Property Limited advises the following securities have been issued pursuant to the issuer's initial public offering:

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|--|---|
| a) Class of security:                      | Ordinary Shares   |
| ISIN:                                      | NZIPLE0001S3  |
| b) Number issued:                          | 124,161,074   |
| c) Issue Price:                            | \$1.49  |
| d) Payment terms:                          | Cash  |
| e) Amount paid up:                         | Fully paid  |
| f) Percentage of total class issued:       | 47.43% of the total shares on issue.  |
| g) Reason for issue:                       | Allotment of ordinary shares under the initial public offering by Investore Property Limited.                                   |
| h) Authority for issue:                    | Board resolutions dated 10 June and 11 July 2016.   |
| i) Terms of issue:                         | The shares will rank equally in all respects with existing ordinary shares of the Company at the date on which they are issued. |
| j) Total number of securities after issue: | 261,771,833   |
| k) Treasury stock:                         | Nil   |
| l) Date of issue:                          | 11 July 2016  |

### For further information please contact:

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